



# COASTAL EDUCATIONAL FOUNDATION

*Supporting Coastal Carolina University*

**FINANCE/BUDGET COMMITTEE MEETING  
via ZOOM  
Tuesday, May 26, 2026 at 11:00 a.m.**

## **AGENDA**

1. Call to Order David Sage
  - A. Welcome
  - B. Notice of Quorum
  - C. Notice and FOIA
2. Approval of Minutes:  
Combined Audit-Finance/Budget-Investment Committee Mtg.: October 7, 2025\*\*
3. Financials: Fiscal Year-to-Date thru March 31, 2026
4. Budget: Fiscal Year ending June 30, 2027\*\*
5. Investment Portfolio: thru March 31, 2026
6. Executive Session
7. Other Business
8. Adjourn

\*\* motion required